

SURAJ INDUSTRIES LTD

Registered Office -Plot No. 2 Phase-3, Sansarpur Terrace, Distt. Kangra, H.P.-173212

CIN: L26943HP1992PLC016791

Email id- secretarial@surajindustries.org; Website- www.surajindustries.org

Telephone No: 01970-256414

To,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai – 400001

Date: August 21, 2024

Scrip Code: 526211

Reference : Rights Issue of 29,97,375 Partly Paid-up Equity Shares of Suraj Industries Limited (“the Company”)

Subject : Intimation of Board Meeting pursuant to Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Ma’am

In reference to the captioned subject and outcome of the meeting of Rights Issue Committee of the Board of Directors of the Company dated August 09, 2024, wherein 29,97,375 Partly Paid-up Equity Shares (“**Rights Equity Shares**”) of face value of Rs.10/- each (Rs. 5/- paid-up) on rights basis at an issue price of Rs. 65/- per Rights Equity Share (including a premium of Rs. 55/- per Rights Equity Share) of the Company were allotted, we would like to inform your good office that a meeting of the Board of Directors of the Company is scheduled to be held on **Saturday, August 24, 2024**, inter alia, to consider and approve the following businesses:

- a. To make First and Final Call of Rs. 32.50/- per Rights Equity Share, comprising Rs. 5/- towards face value and balance Rs. 27.50/- towards share premium (“**First & Final Call**”), in respect of 29,97,375 Rights Equity Shares allotted on the Rights basis,
- b. To approve Notice of First & Final Call for the aforementioned Rights Equity Shares,
- c. Any other businesses.

Further, in terms of Code of Conduct formulated by the Company for Regulating, monitoring and reporting of trading by designated persons and their immediate relatives, the trading window for dealing in the securities of the Company would remain closed till the expiry of 48 hours from the conclusion of the above said meeting.

For your information and records.

Thanking you,

Yours faithfully,

For Suraj Industries Limited

Snehlata Sharma
Company Secretary & Compliance Officer